

***Healthy Futures. Together!***

$4 Million Emergency Department Comprehensive Campaign

**WAYS TO GIVE**

**GIFTS OF CASH**

The most popular form of giving is either as an outright gift or a pledge payable over 3 years (or more as needed). Your pledge is payable annually or in another suitable frequency. Typically, the first pledge payment is made in the first year in which the pledge is signed. We are open to other arrangements to suit donors’ needs.

**GIFTS OF STOCK & SECURITIES**

Innovative provisions to taxation have been made that encourage greater philanthropic activity in Canada. Specifically, donors who donate certain publicly traded securities "in kind" to Canadian private foundations or registered public charities, including the Carleton Place & District Memorial Hospital (CPDMH) Foundation, are now exempt from the payment of capital gains tax on any profit created by the fair market value of the donation. *Capital gains help build better bridges. Tax-free.*

Qualifying securities include stocks, bonds, trust units, exchange-traded funds, segregated funds and mutual funds units to name a few. This includes shares acquired on exercise of employee stock options, although the process for tax reporting is different on the latter. Under the old rules, tax was payable on 25% of the capital gains realized on the fair market value of the donated securities shares. Due to changes in the 2006 Federal Budget, there is now no tax payable on any of the capital gains realized.

In order to qualify, the following criteria must be met:

* Donation must be made "in kind" (or in their current form, unsold)
* Charity must be a Canadian publicly registered charity or private foundation
* Shares must be publicly traded on Canadian or other major international exchanges
(private company holdings do not qualify at this time)

**FAMILY GIFTS**

Families can choose to give together to the *Healthy Futures.Together!* Campaign. The benefits of giving together enable a family to involve many generations in experiencing giving to charity; grandchildren, children, parents and grandparents. Giving in this way can offer a family a new tradition of planning gifts for a cause that is important for them. We know that inter-generational giving also creates an avenue of teaching the younger generation ways to give, such as through this campaign and also to volunteer for causes that need support. Your combined gift as a family will also offer you a shared naming opportunity; should you wish that as a family.

***For more information about these gift options and more, please contact the CPDMH Foundation
office at 613-257-GIVE (4483) or foundation@carletonplacehosp.com.***

**TIME ENOUGH TO GIVE ENOUGH**

Giving over three to five years makes possible substantial gifts and the net cost to the donor can be substantially decreased. Small amounts paid regularly over 36 months add up to a significant total.

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| TOTAL GIFT AMOUNT  | 1-YEAR PLEDGE |
| Monthly  | Quarterly | Semi-Annually | Annually |
|  $ 100,000  |  $ 8,333.33  |  $ 25,000.00  |  $ 50,000.00  |  $ 100,000.00  |
|  $ 75,000  |  $ 6,250.00  |  $ 18,750.00  |  $ 37,500.00  |  $ 75,000.00  |
|  $ 50,000  |  $ 4,166.67  |  $ 12,500.00  |  $ 25,000.00  |  $ 50,000.00  |
|  $ 35,000  |  $ 2,916.67  |  $ 8,750.00  |  $ 17,500.00  |  $ 35,000.00  |
|  $ 25,000  |  $ 2,083.33  |  $ 6,250.00  |  $ 12,500.00  |  $ 25,000.00  |
|  $ 20,000  |  $ 1,666.67  |  $ 5,000.00  |  $ 10,000.00  |  $ 20,000.00  |
|  $ 15,000  |  $ 1,250.00  |  $ 3,750.00  |  $ 7,500.00  |  $ 15,000.00  |
|  $ 10,000  |  $ 833.33  |  $ 2,500.00  |  $ 5,000.00  |  $ 10,000.00  |
|  $ 5,000  |  $ 416.67  |  $ 1,250.00  |  $ 2,500.00  |  $ 5,000.00  |
|  $ 1,000  |  $ 83.33  |  $ 250.00  |  $ 500.00  |  $ 1,000.00  |

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|  TOTAL GIFT AMOUNT  | 3-YEAR PLEDGE |
| Monthly  | Quarterly | Semi-Annually | Annually |
|  $ 100,000  |  $ 2,777.78  |  $ 8,333.33  |  $ 16,666.67  |  $ 33,333.33  |
|  $ 75,000  |  $ 2,083.33  |  $ 6,250.00  |  $ 12,500.00  |  $ 25,000.00  |
|  $ 50,000  |  $ 1,388.89  |  $ 4,166.67  |  $ 8,333.33  |  $ 16,666.67  |
|  $ 35,000  |  $ 972.22  |  $ 2,916.67  |  $ 5,833.33  |  $ 11,666.67  |
|  $ 25,000  |  $ 694.44  |  $ 2,083.33  |  $ 4,166.67  |  $ 8,333.33  |
|  $ 20,000  |  $ 555.56  |  $ 1,666.67  |  $ 3,333.33  |  $ 6,666.67  |
|  $ 15,000  |  $ 416.67  |  $ 1,250.00  |  $ 2,500.00  |  $ 5,000.00  |
|  $ 10,000  |  $ 277.78  |  $ 833.33  |  $ 1,666.67  |  $ 3,333.33  |
|  $ 5,000  |  $ 138.89  |  $ 416.67  |  $ 833.33  |  $ 1,666.67  |
|  $ 1,000  |  $ 27.78  |  $ 83.33  |  $ 166.67  |  $ 333.33  |

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| TOTAL GIFT AMOUNT  | 5-YEAR PLEDGE |
| Monthly  | Quarterly | Semi-Annually | Annually |
|  $ 100,000  |  $ 1,666.67  |  $ 5,000.00  |  $ 10,000.00  |  $ 20,000.00  |
|  $ 75,000  |  $ 1,250.00  |  $ 3,750.00  |  $ 7,500.00  |  $ 15,000.00  |
|  $ 50,000  |  $ 833.33  |  $ 2,500.00  |  $ 5,000.00  |  $ 10,000.00  |
|  $ 35,000  |  $ 583.33  |  $ 1,750.00  |  $ 3,500.00  |  $ 7,000.00  |
|  $ 25,000  |  $ 416.67  |  $ 1,250.00  |  $ 2,500.00  |  $ 5,000.00  |
|  $ 20,000  |  $ 333.33  |  $ 1,000.00  |  $ 2,000.00  |  $ 4,000.00  |
|  $ 15,000  |  $ 250.00  |  $ 750.00  |  $ 1,500.00  |  $ 3,000.00  |
|  $ 10,000  |  $ 166.67  |  $ 500.00  |  $ 1,000.00  |  $ 2,000.00  |
|  $ 5,000  |  $ 83.33  |  $ 250.00  |  $ 500.00  |  $ 1,000.00  |
|  $ 1,000  |  $ 16.67  |  $ 50.00  |  $ 100.00  |  $ 200.00  |



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$3 Million Emergency Department Comprehensive Campaign